

Asset Management Company: IL&FS Infra Asset Management Limited (AMC)

CIN: U65191MH2013PLC239438

Registered Office: The IL&FS Financial Centre, 8th Floor, Plot C-22, G Block,
Bandra Kurla Complex, Bandra East, Mumbai-400051, India

Website: www.ilfsinfrafund.com

NOTICE CUM ADDENDUM No. 107/2025

NOTICE CUM ADDENDUM TO THE PRIVATE PLACEMENT MEMORANDUM (PPM) AND STATEMENT OF ADDITIONAL INFORMATION (SAI) OF ALL EXISTING SCHEMES OF IL&FS MUTUAL FUND (IDF)

Unitholders are requested to note the following changes in Key personnel of IL&FS Infra Asset Management Limited (AMC):

(1) Resignation of Director

Mr Manoj Borkar ceased to be the Director of the AMC with effect from the close of business hours of Tuesday, December 31, 2024

(2) Appointment of Director on the Board of IL&FS Infra Asset Management Limited

Ms Luban Usman has been appointed as an Associate Director on the Board of IL&FS Infra Asset Management Limited with effect from on Thursday, January 23, 2025. A brief profile of Ms. Lubna Usman is given below:

Name/Designation	Age/Qualification	Brief Experience
IL&FS Financial Services Limited, Chief Operating Officer	Qualification: MBA Age: 54 Years old	<p>At Infrastructure Leasing & Financial Services Limited (“IL&FS”), her key responsibilities included debt structuring, project finance and corporate fund raising through capital market and other debt instruments across infrastructure verticals. Since October 2018, she is a key member of the core team engaged in the resolution of debt of IL&FS group, under the supervision of the new board appointed by the Government of India. Currently, she is the COO at IL&FS Financial Services Limited, leading the creditor engagement across all banks, financial institutions and other category of lenders and in-charge of debt restructuring and resolution</p> <p>Previously syndicated debt amounting to Rs.40000 Crores, deals executed : Private placement of equity of Gujarat State Petroleum Corporation Ltd., QIP issue amounting to \$ 55 MM, investment in various PE funds amounting to approximately \$ 150 MM, Designed the Bank’s Risk Profiler &</p>

		Fund Reckoner, ensured AMFI & IRDA certification, handled a \$ 10 MM equity & debt proprietary portfolio etc..
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This notice-cum-addendum forms an integral part of the PPM and SAI of the Schemes of IL&FS Mutual Fund (IDF)

All other terms and conditions of the PPM & SAI of the Schemes of IL&FS Mutual Fund (IDF) will remain unchanged

For IL&FS Infra Asset Management Limited
[Investment Manager for IL&FS Mutual Fund (IDF)]

Sd/-

Place: Mumbai
Date: February 7, 2025

Trusha Shah
Company Secretary & Compliance Officer

MUTUAL FUND INVESTMENTS ARE SUBJECT TO MARKET RISKS, READ ALL SCHEME RELATED DOCUMENTS CAREFULLY